

**504 Debenture Funding Schedule for Calendar Year 2009**  
**Key Dates for Closing Package Submission-Philadelphia District Office**

<b>Cut Off Date Non-Designated Counsel (regular closing)</b>	<b>Cut Off Date Designated Counsel (expedited closing)</b>	<b>Colson Cut-Off Date</b>	<b>Pulled Loan Deadline</b>	<b>Debenture Pricing Date</b>	<b>Funding Date</b>
December 8, 2008	December 15, 2008	December 23, 2008*	December 31, 2008 <sup>1</sup>	January 6, 2009	January 14, 2009
January 5, 2009**	January 9, 2009**	January 20, 2009	January 29, 2009	February 3, 2009	February 11, 2009
January 30, 2009**	February 6, 2009**	February 17, 2009*	February 26, 2009	March 3, 2009	February 11, 2009
March 9, 2009	March 16, 2009	March 24, 2009	April 2, 2009	April 7, 2009	April 15, 2009
April 6, 2009	April 13, 2009	April 21, 2009*	April 30, 2009	May 5, 2009	May 13, 2009
May 8, 2009**	May 15, 2009**	May 26, 2009	June 4, 2009	June 9, 2009	June 17, 2009
June 8, 2009	June 15, 2009	June 23, 2009*	July 2, 2009	July 7, 2009	July 15, 2009
July 6, 2009	July 13, 2009	July 21, 2009	July 30, 2009	August 4, 2009	August 12, 2009
August 10, 2009	August 17, 2009	August 25, 2009*	September 3, 2009	September 8, 2009	September 16, 2009
September 4, 2009**	September 14, 2009	September 22, 2009	October 1, 2009	October 6, 2009	October 14, 2009
October 2, 2009**	October 9, 2009**	October 20, 2009*	October 29, 2009	November 3, 2009	November 12, 2009 <sup>1</sup>
November 6, 2009**	November 16, 2009	November 24, 2009	December 3, 2009	December 8, 2009	December 16, 2009

- \*These months include the sale of both 10 and 20 year debentures.
- \*\*To accommodate federal holidays/office closures.

The dates above reflect a requirement that 504 closing packages must be submitted by non-designated counsel ten (10) business days before the Colson cut-off date and 504 closing packages must be submitted by designated counsel five (5) business days before the Colson cut-off date.

Closing packages must be complete for submission and the streamlined documents must be received from the Sacramento 504 Processing Center by the cut-off date for submission to the Philadelphia District Office. CDC's must follow Sacramento procedures for requesting that the streamlined documents be made available to the Philadelphia District Counsel.

<sup>1</sup> The January Pulled Loan Deadline will be moved to December 31, 2008, as Thursday before the pricing date is New Year's Day and SBA Offices are closed. The November offering will close on Thursday, November 12 as the Fedwire and bond market are closed for Veterans Day on Wednesday, November 11.