

SBIC Program Combined Balance Sheet
Fiscal Year 2003
(\$ in millions)

Financial Statement Line Item	Bank Owned Regular SBICs	Debenture Type Regular SBICs	Participating Security Regular SBICs	All Regular SBICs	All Specialized SBICs	All SBIC Program Licensees
Number of Reports	71	123	191	385	32	417
Loans	37.9	527.5	65.0	630.4	72.1	702.5
Debt Securities	697.1	1,101.7	375.3	2,174.1	19.2	2,193.3
Equity Securities	4,875.3	824.3	3,586.4	9,286.0	27.1	9,313.2
Total Portfolio at Value	\$5,610.3	\$2,453.5	\$4,026.8	\$12,090.5	\$118.4	\$12,208.9
Assets Acquired & Notes	\$289.0	\$37.0	\$20.8	\$346.8	\$3.3	\$350.1
Total Loans & Investment	\$5,899.2	\$2,490.6	\$4,047.6	\$12,437.4	\$121.7	\$12,559.0
Cash & Idle Funds	4,360.2	297.6	381.1	5,038.9	47.1	5,086.0
All Other Assets	931.4	118.6	136.1	1,186.1	9.4	1,195.5
Total Assets	\$11,190.8	\$2,906.8	\$4,564.7	\$18,662.3	\$178.2	\$18,840.6
Current & Other Liabilities	2,576.5	104.5	90.1	2,771.1	8.9	2,780.0
Long-Term Debt	472.3	1,572.7	56.4	2,101.4	35.5	2,136.9
Total Liabilities	\$3,048.7	\$1,677.2	\$146.5	\$4,872.5	\$44.4	\$4,916.9
Participating Securities	0.0	0.0	3,494.5	3,494.5	0.0	3,494.5
4% Preferred Stock	0.0	18.5	0.0	18.5	31.3	49.8
Capital Stock & Surplus	2,144.1	396.7	0.0	2,540.8	106.3	2,647.1
Partners Capital	3,325.5	1,069.8	2,575.5	6,970.8	11.7	6,982.6
3% Preferred Stock	0.0	6.0	0.0	6.0	4.8	10.8
Unrealized Gain on Securities	-596.5	-8.1	-500.2	-1,104.8	-6.8	-1,111.7
Non-Cash Gains	447.9	44.9	72.8	565.6	0.6	566.1
Retained Earnings	2,821.2	-298.2	-1,224.4	1,298.6	-13.1	1,285.6
Less: Treasury Stock	0.0	0.0	0.0	0.0	1.0	1.0
Total Capital	\$8,142.1	\$1,211.1	\$923.7	\$10,277.0	\$102.5	\$10,379.4
Total Liabilities & Capital	\$11,190.8	\$2,906.8	\$4,564.7	\$18,662.3	\$178.2	\$18,840.6