

**Sale #5 Portfolio Summary**

(as of September 30, 2001)

numbers are approximate and subject to change

Aggregate Unpaid Principal Balance	\$ 620,884,226
Number of Loans	29,742
Average Loan Balance	\$ 20,876
Remaining Weighted Average Maturity (months)	214
Weighted Average Coupon	4.33%

SBA Loan Program	Disaster Assistance Loans		7(a) Loans	Development Company Loans
	Business	Home		
Aggregate Unpaid Principal Balance	\$ 255,857,318	\$ 313,371,248	\$ 35,637,277	\$ 16,018,383
Number of Loans	5,697	23,775	229	41
Average Loan Balance	\$ 44,911	\$ 13,181	\$ 155,621	\$ 390,692
Remaining Weighted Average Maturity (months)	211	227	136	184
Weighted Average Coupon	4.04%	3.77%	10.15%	6.98%
Geographic Distribution (as a % of the Total UPB)	CA 42%	CA 33%	NA 15%	UT 18%
	FL 9%	FL 10%	CA 9%	NY 8%
	VI* 8%	GA 5%	TX 8%	TX 7%
	TX 5%	IL 4%	PA 6%	PA 6%
	GA 3%	AL 4%	IN 5%	AL 6%
	NC 3%	WA 4%	FL 4%	LA 6%
	Other 30%	Other 40%	Other 52%	Other 49%

\*Virgin Islands