



SBA Information Notice

TO: All Employees

CONTROL NO.: 5000-1076

SUBJECT: 504 Debenture Funding Schedule for
Calendar Year 2009

EFFECTIVE: 9/30/2008

The purpose of this notice is to provide the financing schedule for the SBA's 504 debenture program for calendar year (CY) 2008. This schedule, which is consistent with prior debenture scheduling, is designed to assist Certified Development Companies and district offices in planning and preparing timely 504 debenture closing packages for CY2008. The 504 debenture scheduling cycle is generally as follows, although please note that, due to a holiday, the November 2009 debenture schedule (below) does deviate from the standard schedule:

- **Pricing date** is the first Tuesday of the first full week of the month (beginning and including Sunday).
- **Funding date** is the Wednesday of the week following the pricing date.
- **Colson cut-off date** for loan submission is the close of business on the date two weeks prior to the pricing date.
- **Pulled loan deadline** to remove a submitted loan from an offering pool is the close of business the Thursday before the pricing date.

This schedule for CY 2009 is as follows:

Colson Cut-off Date	Pulled Loan Deadline	Debenture Pricing Date	Funding Date
December 23, 2008 *	December 31, 2008 ¹	January 6, 2009	January 14
January 20	January 29	February 3	February 11
February 17 *	February 26	March 3	March 11
March 24	April 2	April 7	April 15
April 21 *	April 30	May 5	May 13
May 26	June 4	June 9	June 17
June 23 *	July 2	July 7	July 15
July 21	July 30	August 4	August 12
August 25 *	September 3	September 8	September 16
September 22	October 1	October 6	October 14
October 20 *	October 29	November 3	November 12 ¹
November 24	December 3	December 8	December 16

* These months include the sale of both 10 and 20 year debentures.

If you have any questions, please contact Jihoon Kim at 202-205-6024.

Grady Hedgespeth
Director
Office of Financial Assistance

¹ The January Pulled Loan Deadline will be moved to December 31, 2008, as Thursday before the pricing date is New Year's Day and SBA Offices are Closed. The November offering will close on Thursday, November 12 as the Fedwire and bond market are closed for Veterans Day on Wednesday November 11.

EXPIRES: 9/1/2009

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Must be accompanied by SBA Form 58